

MONEY MANAGEMENT AND FINANCES

3. Have you identified a need for the client in this area (money management/finances)?

Please tick one box only

- Yes Go to question 4 below
 No Go to question 4 on next page
 Unable to assess Go to question 4 on next page

3a. Please identify the circumstances that apply to the client

Tick all that apply

Unable to access stable and/or adequate income due to:

- Ineligibility for Centrelink benefits
- Failure to meet Centrelink requirements
- Domestic violence
- Being a recent arrival to Australia
- Having left family home for first time

Significant debt

Other (please specify): _____

Unable to maintain stable and/or adequate income due to:

- Persistent difficulty managing budgets/finances
- Gambling
- Alcohol and other drugs misuse
- Sharing/giving income to others
- Exploitation by others



Refer to the money management and finances section of the guidelines for further explanation.

3b. What level of support is required to meet the client's need in this area?

Please tick one box only

- Low Medium High

3c. Can the support needs of the client in this area (money management/finances) be met by your agency ?

Please tick one box only

- Yes Go to question 4 on next page
 No Go to question 3d below
 To some extent Go to question 3d below

3d. Will you refer (or have you referred) this client to other service(s)?

Please tick one box only

- Yes Go to question 3e below
 No Go to question 3e below

3e. Are there any barriers to accessing these referral services?

Tick all that apply

- No, no barriers
 - Yes, no relevant service(s) exist in local area
 - Yes, cannot access service(s) due to cost
 - Yes, cannot access service(s) due to waiting list
 - Yes, client does not want to access the service(s)
- } Go to question 4 on next page

Other (please specify): _____
